### The Surgery Clinic, LLC

Drs. Newman, Jr. - Newman III - C. Newman - Nordness 419 South 5th Street, Gadsden, AL 35901

Name:	Date of Birth:	Date:	<u> </u>
Primary Care Phys	Referrring Phys	i.	-
CHECK HERE IF YOU HAVE ANY OF THES	E SYMPTOMS: YES NO	Г	YES NO
GENERAL REVIEW OF SYMPTOMS	PULMON		
FEVER	1	CHRONIC COUGH	
WEIGHT LOSS / WEIGHT GAIN		COUGHING UP BLOOD	
H,E,E.N.T.	GASTRO	INSTESTINAL	
PAIN/DIFFICULTY SWALLOWING		CHRONIC DIARRHEA	
RECENT CHANGE IN VOICE		BLOOD IN STOOLS	
LUMPS/BUMPS IN THROAT		PAIN WITH BOWEL MOVEMENT	
CARDIOVASCULAR		NAUSEA / VOMITTING	
PREVIOUS HEART ATTACK	<del></del>	CONSTIPATION	
CHEST PAIN		RECENT CHANGE IN STOOLS	<del></del>
IRREGULAR HEARTBEAT	<del></del>	ABDOMINAL PAIN EYOUR PAIN (MILD) 12345678910 (UN	IDCADADLE)
HYPERTENSION (HIGH BLOOD PRESSURE LEG SWELLING / EDEMA		DURATION OF PAIN:	IBEAKABLE)
LEG SWELLING / EDENIA LEG PAIN AFTER WALKING		DUBLE WITH SPICY/FATTY FOOD	<del></del>
RATE YOUR PAIN (MILD) 1 2 3 4 5 6 7 8 9 10 (U		DOBLE WITH SPICT/PATTI FOOD	
DURATION OF PAIN:	JITOLATO LE)	NEW SKIN LESIONS	
NEUROLOGICAL		MOLES CHANGING COLOR/SIZE	
NUMBNESS/TINGLING EXTREMITIES		BLEEDING MOLES	
GENITOURINARY	LOCATION(		
PAIN/DIFFICULTY URINATING			<del></del>
RATE YOUR PAIN (MILD) 1 2 3 4 5 6 7 8 9 10 (I		ALERT	÷
DURATION OF PAIN:		ALERI	
BLOOD IN URINE		PAIN MANAGEMENT	
GENITOURINARY (MALE)		G/TOBACCO USE	
TROUBLE STARTING/STOPPING		· · · · · · · · · · · · · · · · · · ·	
FREQUENT NIGHTTIME URINATION			
GENITOURINARY (FEMALE)	PACEMA		
(FEMALE) VAGINAL DISCHARGI		ASPRIN / BLOOD THINNERS	
(FEMALE) LEAK URINI		NT / PLANNING PREGNANCY	
BREAST LUMBS OF MASSES		IV POSITIVE	
BREAST LUMPS OR MASSES		TS (please circle) A B C	
NIPPLE DISCHARGI BREAST CANCER		/ TO LATEX / TO ADHESIVE	
BREAST PAIN		T TO ADRESIVE	
RATE YOUR PAIN (MILD) 1 2 3 4 5 6 7 8 9 10 (9			
DURATION OF PAIN:	JANUAR DELT	<del></del>	
	<b>L</b>		
M.D. SIGNA	TURE:		<del></del>
DATE REVIE	EWED:		<del>.</del>

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Patient Name:			Date of Birth:		
Past Medical History (please check	all t	hat a	pply)		
	YES	NO I		YES	NO
Chronic Anemia	7 = 0		GERD		
Anxiety			Colon Cancer		
Depression			. Other Colon Issue		
Breast Cancer			Hepatitis		
Heart Disease			Thyroid Disease		-
High Blood Pressure			COPD		
Coronary Artery Disease			Lung Cancer		
Irregular Heartbeat			Lung Disease		
Deep Vein Thrombosis			Morbid Obseity		
Pulmonary Embolism			Arthritis		
Diabetes			Sleep Apnea		
Kidney Disease			Stroke		
Past Surgical History (please check	all t	that a	apply)		
<del>-</del>			•		
	YES	NO		YES	NO
Appendix	YES	NO	Gallbladder	YES	N
	YES	NO	Gallbladder Pancreas	YES	NO
Breast:	YES	NO		YES	NO
Breast: Heart:	YES	NO	Pancreas	YES	N
Breast: Heart: Kidney:	YES	NO	Pancreas Prostate	YES	N
Breast: Heart: Kidney: Skin / Benign lesion removal	YES	NO	Pancreas Prostate Rectum	YES	NO
Appendix Breast: Heart: Kidney: Skin / Benign lesion removal Skin / Basal or Squamous cell Skin / Melanoma	YES	NO	Pancreas Prostate Rectum Hysterectomy	YES	N

_	MOM	DAD	BROTHER	SISTER	GRANDPARENTS (MATERNAL OR PATERNAL)	AUNT	UNCLE
Asthma				Ī			
Cancer							
Depression							
Diabetes Mellitus				-			
Heart Disease							
Hyperlipidemia			-				
Hypertension							
Liver Disease		_		_			
Pulmonary Disease		Ì			-		
Renal Disease		<u> </u>	-				
Seizure Disorder	<del>-  -</del>	1	<del>                                     </del>	-		† ·	
Thromboembolic	<del>-</del>						
Disease	l l						
Thyroid Disease			,				
Medical History		<u> </u>					
unknown							
				· ··	·		
	ease give	addition	al details				
Have you had any rece f you answered yes, pl Name of Hospital Facility	ease give	addition			s? Yes No		
f you answered yes, pl	ease give	addition	al details				
f you answered yes, pl	ease give	additiona	al details				
f you answered yes, pl	ease give	additiona	al details				
f you answered yes, pl	ease give	additiona	al details				-

This order will remain in effect until revoked by me in writing. A photocopy of the assignment is to be considered as valid as the original.

## The Surgery Clinic, LLC Drs. Newman Jr., Newman III, C. Newman & Nordness 419 S. 5th Street Gadsden, AL 35901 (256)547-6331

### **Assignment of Benefits**

I hereby assign all medical/surgical benefits to include major medical benefits to which I am entitled, including Medicare, private insurance, Blue Cross & Blue Shield, Medicaid, Medigap or any other health plan to The Surgery Clinic, LLC. I understand that I am financially responsible for all charges including non-covered charges.

### Authorization to Release Information

I hereby authorize the release of all medical information necessary to secure payment for claims, complete disability forms, cancer policies and family medical leave forms that are presented to The Surgery Clinic. I authorize the physician to release and fax information and also request/receive information pertaining to the treatment of my health.

### Medicare/Medigap Authorization (Crossover Claims)

I authorize release to the Social Security Administration & Health Care Financing Administration or its intermediaries or carriers and information needed for this or related Medicare claims. I understand it is mandatory to notify the health care provider of any other party who may be responsible for paying for my treatment. (Section 1128B of the Social Security Act & 31 U.S.C.3801-3812 Providers penalties for withholding this information.) I authorize any holder of medical or other information needed, to be released to The Surgery Clinic for this or any related Medigap claim. I request payment of medical insurance benefits to either myself or to the party who accept assignment.

Patient or Parent/Guardian Signature	Date
Patient's Name	Patient Date of Birth
Patient Social Security #	Height Weight
Address	City/Zip
Home Phone	Cell Phone
Employer	May we text appointment reminders? Y/N
Work Phone May we o	contact you at work? Y/N
Primary Emergency Contact Name:	
Relationship: Cor	ntact Number(s):
Second Emergency Contact Name:	
Relationship: Cor	ntact Number(s):
•	· / <del> </del>
Medication (please list meds with the dosage)	
Medication (please list meds with the dosage)  Clist Provided at Reception  None	Preferred Pharmacy:
Medication (please list meds with the dosage)  List Provided at Reception  None	Preferred Pharmacy:
Medication (please list meds with the dosage)  List Provided at Reception  None	Preferred Pharmacy:
Medication (please list meds with the dosage)  C List Provided at Reception  None	Preferred Pharmacy:

### THE SURGERY CLINIC, L.L.C.

## North Alabama Vein Center DRS. NEWMAN-NEWMAN-NORDNESS

GENERAL SURGERY

419 SOUTH FIFTH STREET GADSDEN, ALABAMA 35901 TELEPHONE (256) 547-6331 FAX (256) 547-1711

#### **Patient Portal User Agreement**

The Surgery Clinic, LLC provides a patient portal to enhance patient-physician communications. All users must be established by a previous office visit. We strive to keep all of the information in your records correct and complete. If you identify any discrepancy on your record, you agree to notify us immediately. Additionally, by using the Patient Portal, the user agrees to provide factual and correct information.

The Patient Portal can provide the following services:

- Update patient demographics
- Request or look up appointments
- Contact a nurse with a non-emergency call (example: Prescription Refill or ask her a question)
- View Clinical Summaries

The Patient Portal is not intended to provide internet based diagnostic medical services. Also, the following limitations apply:

- No internet based triage and treatment request. Diagnosis can only be made and treatment rendered after the patient schedules
  and SEES the Doctor.
- No Emergent communications or services.
- No requests for narcotic pain medication will be accepted.

The Patient Portal is provided as a courtesy to our patients. We are focused on providing the highest level of service and health care. However, if abuse or negligent usage of Patient Portal persists, we reserve the right at our own discretion to terminate Patient Portal offering, suspend user or modify services offered through the Patient Portal. The Patient Portal is provided in partnership with Greenway Health, our EHR software vendor, who electronically houses the software. The data is on HIPAA compliant VPN with high level encryption that exceeds HIPAA standards. While we believe that the IT infrastructure and data are safe and secure, it does not guarantee that unforeseen, adverse events cannot occur. All new and established patients have signed a HIPAA Agreement form and have been offered a copy of our HIPAA policy. If you do not recall having signed the HIPAA Agreement form or need to reacquaint with our HIPAA policy, a print will be provided for your review. Once you have signed the Patient Portal Consent Agreement and have provided us with a legitimate e-mail address that is secure, you will be e-mailed a welcome invite with a link to our portal with a generated temporary password for you to create a new password. You will then be able to use this information to access portions of your medical records and to communicate securely with our office. Keep your ID and password secure.

#### **Patient Acknowledgement and Agreement**

I acknowledge that I have read and fully understand this consent form. I have been given the risks and benefits of Patient Portal and agree that I understand the risks associated with online communications between my physician and patient, and consent to the conditions outlined herein. I acknowledge that using the Patient Portal in entirely voluntary and will not impact the quality of care I receive from The Surgery Clinic, LLC should I decide against using the Patient Portal. In addition, I agree to adhere to the policies set forth herein, as well as any other instructions or guidelines that my physician may impose for online communications. I have been proactive about asking questions related to this consent agreement. All my questions have been answered with clarity.

Print Patient Name			
ntient or Parent/Guardian Signature	Date	<del>-</del>	
E-mail Address:			<u> </u>

## The Surgery Clinic, LLC Drs. Newman Jr., Newman III, C. Newman & Nordness 419 S. 5th Street Gadsden, AL 35901 (256)547-6331

## Consent to the Use and Disclosure of Health Information for Treatment, Payment, or Healthcare Operations

I understand that as part of my healthcare this practice (The Surgery Clinic, LLC) originates and maintains health records describing my health history, symptoms, examination and test results, diagnoses, treatment and any plans for future care or treatment. I understand that this information serves as:

- ❖ A basis for planning my care & treatment.
- ❖ A means of communication among the many healthcare professionals who may contribute to my care.
- ❖ A source of information for applying my diagnosis and treatment information to my bill.

I wish to have the following restrictions to the use of my health information:

- ❖ A means by which a third-party payer can verify that services billed were actually provided.
- ❖ A tool for routine healthcare operations such as assessing quality and reviewing the competence of healthcare professionals.

I understand and have been provided access with a Notice of Privacy Practice that provides a more complete description of information uses and disclosures. I understand that I have the right to review the Notice prior to signing this consent. I understand the organization (The Surgery Clinic, LLC) reserves the right to change its notice and practices. I understand that I have the right to object to the use of my healthcare information for directory purposes. I understand that I have the right to request restrictions as to how my healthcare information may be used or disclosed to carry out treatment, payment, or healthcare operations and that the organization (The Surgery Clinic, LLC) is not required to agree to the restrictions requested. I understand that I may revoke this consent in writing, except to the extent that the organization has already taken action in reliance thereon.

s consent.
Date
TIDED ACCESS TO NOTICE C
IIC, <u>DEC</u> .

### **OFFICE / FINANCIAL POLICY**

Welcome to the practice of Drs. Newman Jr., Newman III, Charles Newman & Nordness. We understand that visiting a surgeon's office can be an especially anxious time. Our doctors, nurses and office staff work very hard to deliver quality care to each patient. Your health and well being are our first priority. The Surgery Clinic, LLC complies with applicable Federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability or sex.

Our office hours are Monday thru Friday from 9:00 a.m. to 5:00 p.m. Our doctors see patients by appointment. Referral from another physician is not necessary unless it is required by your insurance company. We understand that there are times when you may need to see your doctor for an unscheduled visit. If such a need arises we recommend you first call the office. Doing so will allow us to give you an appointment time that will decrease your wait. We understand that time is valuable and we will always strive to see you at your scheduled time. Because we see patients by appointment, we suggest that you do not arrive more than fifteen minutes before your appointment time. Because of the nature of the practice, there are times when emergencies arise resulting in the doctor's late arrival to the office. If we are notified of this in time, we will make appropriate arrangements. Your patience is always appreciated.

Our doctors operate at Gadsden Regional Medical Center, Riverview Regional Medical Center, Gadsden Surgery Center & Cherokee Medical Center. Surgery is scheduled Monday thru Friday. Patient's may choose the place for surgery and often may also choose the date for surgery.

Telephone calls during office hours will be handled according to their urgency. If you feel that you have a problem needing medical attention or have questions related to your surgical care, please feel free to call. These calls are generally handled by our nursing staff. Unfortunately, they are not always available at the time of your call. In this case, please leave a message with the receptionist and your call will be returned as soon as possible.

If you develop a problem after office hours, there is always a doctor on call. In this case you should call our answering service and give as much information as possible. You can reach the answering service by dialing our office.

Fee information is open and available to all patients. Our physicians are PMD providers and participate with several PPO plans, Medicare and Medicaid. We will be happy to bill your insurance company for our services whether it is an office visit for surgical procedure. However, your co-pay is due when services are rendered.

Our insurance department will bill your insurance company. After insurance payment, a statement will be sent to the patient for any outstanding balance. For major surgeries, where no insurance is involved, a percentage of the charge must be paid in advance and a promissory note will need to be signed by the responsible party. Accounts over 30 days past due are considered past due. It is our policy if an account is over 90 days past due to turn this information over to collections. Our billing department will gladly assist you with any questions that you may have at any time. Financial arrangements are required before scheduling surgery.

I hereby authorize the physician to release and fax information and also request and receive any information required in the course of my examination or treatment.

Thank you for entrusting us with your surgical care.

DRS. NEWMAN JR., NEWMAN III, CHARLES NEWMAN & NORDNESS

I hereby agree to the terms and conditions of the above office/financial policy.

Patient's Signatur	Date
Responsible	
Party/Guarantor	Date

<sup>&</sup>quot;In consideration of services rendered or to be rendered, the undersigned agrees to pay all costs of collection and/or reasonable attorney fees, should the account be turned over to enforce collection of said charges. The undersigned hereby waivers all claims or rights of exemption allowed by The Constitution of the State of Alabama or any other State of the United States."

# The Surgery Clinic, LLC Drs. Newman Jr., Newman III, C. Newman & Nordness 419 S. 5th Street Gadsden, AL 35901 (256)547-6331

If your visit was due to an automobile, no fault or liability injury, Please fill out the following information.

Type of Accident □ Auto □ Other Dat	te of Accident:
If other, please explain	·
Insurance Situation	vility
Name of Policy Holder:	
Policy Holder's Address:	
Policy/Claim Number:	<u> </u>
Name of Insurance Company:	
Insurance Company Address:	<del></del> .
·	·
Legal Representation Name:	· · · · · · · · · · · · · · · · · · ·
•	· · · · · · · · · · · · · · · · · · ·
•	ensation, please fill out the following information.
Date of Accident:	, ·
Is Patient Working? □ Yes □ No If yes?	☐ Full-Time ☐ Part-Time
Employer Name:	·
Employer Address:	
Name of Worker's Comp. Insurance Company:	
Policy Number:	
Contact Name:	
	<del></del>
·	
Patient or Parent/Guardian Signature	Date